

Green Bond Report

Green Bond Overview

In March 2024, PVH Corp. (“PVH”) published a Green Financing Framework (the “Framework”) under which it will finance or refinance projects that are intended to have environmental benefits. This Framework details which project types are eligible for financing or refinancing with the net proceeds of various types of financings the Company elects to use. The Framework was accompanied by a Second Party Opinion from Sustainalytics, which opined on the alignment of the Framework to the core components and key recommendations of the International Capital Markets Association (ICMA) Green Bond Principles 2021 (with June 2022 Appendix 1) and the LSTA Green Loan Principles 2023. Both the Framework and Second Party Opinion are available at <https://pvh.com/investor-relations/sustainable-finance>.

“Eligible Projects” include investments and expenditures by PVH and its subsidiaries related to one or more of the criteria available on page 12 of PVH’s [Green Financing Framework](#).

Allocation Report

Based on spend in millions of USD

As of April 10th, PVH has allocated \$563 million dollars to Eligible Projects (\$563 million to Sustainable Materials), which constitutes 100% of Green Bond Net Proceeds.

Eligible Project Category	Amount (USD equiv. in millions)	%
Net proceeds from the issuance of PVH's Green Bond	\$563	100%
Total Allocated Proceeds	\$563	100%
Sustainable Materials	\$563	100%
<i>Environmentally Preferred Cotton</i>	\$392	70%
<i>Environmentally Preferred Polyester</i>	\$138	24%
<i>Other Environmentally Preferred Materials</i>	\$33	6%

Balanced allocation between new and lookback spend.

	Amount (USD equiv. in millions)	%
New Spend (February 2024 – October 2024)	\$293	52
Lookback Spend (February 2022 – January 2023)	\$270	48

Impact Report

This is the report referred to in the Reporting section of the Framework available at <https://pvh.com/investor-relations/sustainable-finance>.

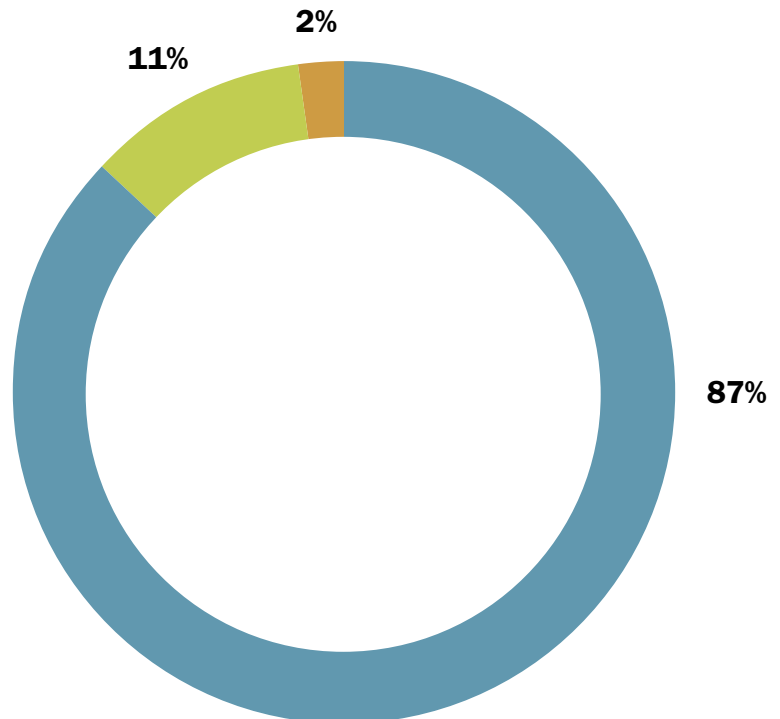
This report shows the environmentally preferred materials sourcing impact, as reported via % volume in metric tons, associated with the Eligible Green Project Portfolio and has been produced considering the recommendation of The Harmonized Framework for Impact Reporting (June 2023).

Eligible Project Category	FY2022 and FY2024
Environmentally Preferred Materials Sourced (Overall)	105,693 Metric Tons (MT) ¹

Environmentally Preferred Materials Sourced by Type (% of Volume in Metric Tons)

FY2022 and FY2024
(matched to allocation spend information)

- Cotton
- Polyester
- Other



¹ To account for differences in data availability and provide a conservative estimate, the methodology used to estimate the volume of materials corresponding to the allocated amounts for FY2022 differs from that used for FY2024. FY2024 volumes were estimated based on purchase order-level data and FY2022 volumes were estimated based on more granular style-level data.

Methodology & Materials Assumptions

When designing our products, we prioritize the use of environmentally preferred materials, which have a lower environmental impact than conventional materials.

We have a public commitment to sustainably source 100% of PVH's cotton and viscose by 2025 and 100% of polyester by 2030. PVH uses Cascale's Higg Materials Sustainability Index data, and technical insights, as well as third-party verified data to guide how we categorize materials and fibers into a global framework for material sourcing.

Notably, cotton comprises the majority of the materials used in our garments, and 83% of the total cotton used was from environmentally preferred sources in FY2023.

For more information on the environmental impacts of our raw material sourcing, please see our 2023 CR Report on our website (<https://pvh.com/responsibility>).

Case Studies: Raw Materials Pilots & Innovations

We strive to invest in innovative raw material production processes and technologies to make our products more sustainable. These new technologies need to be supported in their early stages to develop and reach market scalability.

For example, our businesses have invested in fiber-to-fiber recycling to maintain our commitment to circularity and reduce reliance on virgin raw materials. We increased the use of Circulose® which is created through a technology that transforms pre- and post-consumer textile waste into a new pulp used in Manmade Cellulosic Fibers.

PVH's Tommy Hilfiger business developed a roadmap to achieve PVH's public commitment to source 100% environmentally preferred cotton by 2025 and beyond with a vision to further scale the use of regenerative and recycled cotton. The use of these specific cotton types contributes to a reduction in water usage and greenhouse gas emissions.

Management Assertion

Management of PVH asserts that \$563 million² of the \$563 million of net proceeds from the April 9, 2024 issuance of the 4.125% notes due 2029 (the "notes") were allocated during the period from February, 2022 to January 2023 and February, 2024 to October, 2024 to finance or refinance, in whole or in part, qualifying Eligible Projects that meet one or more of the Eligible

Project Criteria (the "criteria") as defined in the table below (collectively, "Management's Assertion").

Management of PVH is responsible for the accuracy, presentation, and validity of its assertion, the selection and development of the criteria, and the allocation of amounts to Eligible Projects that meet one or more of the criteria.

Sustainable Materials

Investments and expenditures in sustainable materials, such as:

Procurement directly or indirectly via our suppliers of Environmentally Preferred Cotton with third party sustainability certifications, such as:

- Better Cotton
- GOTS Organic and Transitional Organic Cotton
- OCS Organic and Transitional Organic Cotton
- Recycled Cotton – GRS Certified
- Recycled Cotton – RCS Certified
- CottonConnect REEL Code of Conduct
- CottonConnect REEL Regenerative Code
- Responsible Brazilian Cotton (ABR)
- US Cotton Trust Protocol

Procurement directly or indirectly via our suppliers of Environmentally Preferred Polyester with third party sustainability certifications, such as:

- Chemically Recycled Polyester – GRS Certified
- Chemically Recycled Polyester – RCS Certified
- Mechanically Recycled Polyester – GRS Certified
- Mechanically Recycled Polyester – RCS Certified

Procurement directly or indirectly via our suppliers of Environmentally Preferred Viscose with third party sustainability certifications, such as:

- Lyocell FSC Certified
- Lyocell PEFC Certified
- Modal FSC Certified
- Modal PEFC Certified
- Viscose FSC Certified
- Viscose PEFC Certified
- Viscose GRS/RCS Certified chemically recycled, made from textile waste

Procurement directly or indirectly via our suppliers of other Environmentally Preferred materials with third party sustainability certifications, such as:

- GRS/RCS certified recycled acrylic, nylon, elastane, polystyrene, polyurethane, and PVC
- OSC Organic Hemp

Investments in sustainable material innovation and collaboration, such as membership fees for institutions dedicated to sustainability for our key materials or R&D related to sustainable material innovation

ICMA Green Bond Principles Category: Environmentally sustainable management of living natural sources and land use
UN SDG Alignment: 12 Responsible Consumption & Protection, 15 Life on Land

Packaging & Circularity

Procurement directly or indirectly via our suppliers of sustainable packaging materials, such as:

- Paper with Forest Stewardship Council (FSC) certification
- Paper with at least 50% post-consumer waste or recycled content
- Investments in chemical or mechanical recycling technologies
- Investments in collection services to channel discarded products and materials into the proper recycling streams
- Investments in systems that circulate products and materials for repair, reuse and recycling
- Investments in repair and reuse programs

ICMA Green Bond Principles Category: Pollution Prevention & Control
UN SDG Alignment: 12 Responsible Consumption & Production

² Euro-to-U.S. dollar exchange rate of \$1.0788 per euro, which was the closing rate on February 2, 2024, the last business day before our most recent fiscal year end.



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Report of Independent Accountants

To the Management of PVH Corp.

We have examined management's assertion, included on page 5, by PVH Corp. ("PVH") that \$563 million (the "Allocated Amount") was fully allocated, during the period from February 2022 to January 2023 and the period from February 2024 to October 2024 (the "Reporting Period"), to qualifying Eligible Green Investments (as defined in the "Use of Proceeds" section of the Prospectus Supplement dated April 9, 2024, to the Prospectus dated April 2, 2024, filed by PVH on April 11, 2024, with the Securities and Exchange Commission pursuant to Rule 424(b)(2) under Securities Act of 1933 and related to the issuance of 4.125% notes due 2029 by PVH (the Prospectus Supplement and the Prospectus are referred to collectively herein as the "Green Bond Prospectus")), consisting of amounts committed through the purchase of sustainable materials and packaging and circularity that meet the Eligible Green Investments criteria set forth on page 5 (the "Criteria"). PVH Corp's management is responsible for the assertion, having a reasonable basis for its assertion, selection of the Criteria and the allocation, during the Reporting Period, of amounts to projects that meet the Criteria. Our responsibility is to express an opinion on the assertion based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants ("AICPA"). Those standards require that we plan and perform the examination to obtain reasonable assurance about whether management's assertion is fairly stated, in all material respects. An examination involves performing procedures to obtain evidence about management's assertion. The nature, timing, and extent of the procedures selected depend on our judgment, including an assessment of the risks of material misstatement of management's assertion, whether due to fraud or error. We believe that the evidence we obtained is sufficient and appropriate to provide a reasonable basis for our opinion.

We are required to be independent of PVH Corp. and to meet our other ethical responsibilities, as applicable for examination engagements set forth in the Preface: Applicable to All Members and Part 1 – Members in Public Practice of the Code of Professional Conduct established by the AICPA.

Our examination was not conducted for the purpose of evaluating (i) whether funds in excess of the net proceeds were allocated to Eligible Green Projects during the Reporting Period, (ii) the amount allocated to each category of Eligible Green Projects during the Reporting Period, (iii) the environmental benefits of the Eligible Green Projects, (iv) conformance of any Eligible Green Projects with any third-party published principles, standards or frameworks, such as the Green Bond Principles, dated June 2021, published by the International Capital Market Association or (v) any information included in the Company's report or on the Company's website, other than management's assertion. Accordingly, we do not express an opinion or any other form of assurance other than on management's assertion included on page 5.

In our opinion, management's assertion, included on page 5, that the amount equal to net proceeds from the issuance of 4.125% Senior notes due 2029 was fully allocated during the Reporting Period to qualifying Eligible Green Projects, is fairly stated, in all material respects.

Ernst & Young LLP

April 10, 2025